

Convenience Translation

This version of the Invitation to the 2026 Annual General Meeting, prepared for the convenience of English-speaking readers, is a translation of the German original. For purposes of interpretation the German text will be authoritative and final.

**Formycon AG
Munich**

ISIN: DE000A1EWVY8
WKN: A1EWVY

Unique identifier of the event: DE000A1EWVY8-GMET-202606

Invitation to the 2026 Annual General Meeting

We hereby invite our shareholders to the

2026 Annual General Meeting

of Formycon AG, Munich (hereinafter the “**Company**”) to be held on

Wednesday, 10 June 2026, at 10:00 hours (CEST)

at

Haus der Bayerischen Wirtschaft (hbw ConferenceCenter),
Max-Joseph-Straße 5, 80333 Munich

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I. Agenda

1. **Presentation of the approved annual financial statements and the approved consolidated financial statements of Formycon AG as of 31 December 2025 as well as the combined management report for Formycon AG and the Group, the explanatory report of the Management Board on the details pursuant to Sections 289a and 315a of the German Commercial Code (*Handelsgesetzbuch*) and the report of the Supervisory Board for the 2025 financial year**

As from the time the Annual General Meeting is convened, the above-mentioned documents will be available on the Company's website at:

<https://www.formycon.com/en/investor-relations/annual-general-meeting-2026/>

The documents will also be available for inspection by shareholders at the Annual General Meeting and will be explained in more detail during the meeting.

The Supervisory Board has approved the annual financial statements of Formycon AG and the consolidated financial statements prepared by the Management Board. The annual financial statements are thus adopted pursuant to Section 172 of the German Stock Corporation Act (*Aktiengesetz*). No resolution of the Annual General Meeting is therefore required for this agenda item 1.

2. **Resolution on the formal approval of the acts of the members of the Management Board**

The Management Board and Supervisory Board propose that the acts of the members of the Management Board in office in the 2025 financial year be formally approved for this period.

3. **Resolution on the formal approval of the acts of the members of the Supervisory Board**

A vote will be taken to formally approve the acts of the individual members of the Supervisory Board in the 2025 financial year by way of individual formal approval.

The Management Board and Supervisory Board propose the formal approval of the

- 3.1. acts of **Mr. Wolfgang Essler** during his term of office as a member of the Supervisory Board for the 2025 financial year;
- 3.2. acts of **Mr. Colin Bond** during his term of office as a member of the Supervisory Board for the 2025 financial year;
- 3.3. acts of **Dr. Bodo Coldewey** during his term of office as a member of the Supervisory Board for the 2025 financial year;
- 3.4. acts of **Mr. Nicholas Haggart** during his term of office as a member of the Supervisory Board for the 2025 financial year;
- 3.5. acts of **Mr. Klaus Röhrig** during his term of office as a member of the Supervisory Board for the 2025 financial year;

3.6. acts of **Dr. Graham Dixon** during his term of office as a member of the Supervisory Board for the 2025 financial year.

4. Resolution on the appointment of the statutory auditor of the annual financial statements and the consolidated financial statements, the auditor for any review of the condensed financial statements and the interim management report and any other interim financial information

On the recommendation of its Audit Committee, the Supervisory Board proposes that the following resolutions are adopted:

- 4.1. KPMG AG Wirtschaftsprüfungsgesellschaft, Munich, be appointed as statutory auditor and group auditor for the 2026 financial year.
- 4.2. KPMG AG Wirtschaftsprüfungsgesellschaft, Munich, be appointed as auditor for any review of the condensed financial statements and the interim management report for the first half of the 2026 financial year and any other interim financial information (Section 115(7) of the German Securities Trading Act (*Wertpapierhandelsgesetz*)) for the 2026 financial year that is prepared after the 2026 Annual General Meeting.
- 4.3. KPMG AG Wirtschaftsprüfungsgesellschaft, Munich, be appointed as auditor for any review of interim financial information (Section 115(7) of the German Securities Trading Act) for the 2027 financial year that is prepared before the 2027 Annual General Meeting.

It is intended to put agenda items 4.1, 4.2 and 4.3 to the vote individually.

The Audit Committee has declared that its recommendation is free from the undue influence of third parties and that no clause restricting its choice within the meaning of Article 16(6) of Regulation (EU) No 537/2014 of the European Parliament and of the Council of 16 April 2014 on specific requirements regarding statutory audit of public-interest entities and repealing Commission Decision 2005/909/EC (EU Statutory Audit Directive) has been imposed on it.

5. Resolution on the approval of the compensation report for the 2025 financial year

Under Section 162(1), first sentence of the German Stock Corporation Act, the management boards and supervisory boards of listed companies are required to prepare a compensation report each year and to submit it to the general meeting for approval pursuant to Section 120a(4), first sentence of the German Stock Corporation Act. The compensation report for the 2025 financial year was reviewed by the statutory auditor in accordance with Section 162(3) of the German Stock Corporation Act to determine whether the legally required disclosures pursuant to Section 162(1) and (2) of the German Stock Corporation Act were made. An auditor's report to this effect is attached to the compensation report.

The compensation report for the 2025 financial year and the report on the review of the report by the statutory auditor will be available on the Company's website from the time the Annual General Meeting is convened at:

<https://www.formycon.com/en/investor-relations/annual-general-meeting-2026/>

The compensation report and the auditor's report regarding its review will also be available for inspection by shareholders at the Annual General Meeting.

The Management Board and Supervisory Board propose that the compensation report for the 2025 financial year prepared and audited pursuant to Section 163 of the German Stock Corporation Act and submitted to the Annual General Meeting is approved.

6. Resolution on the amendment of Article 12(3) of the Company's Articles of Association (authorization to carry out virtual general meetings)

Under Section 118a(1), first sentence of the German Stock Corporation Act, the articles of association may provide or authorize the management to provide that a general meeting of a company is held as a purely virtual general meeting. Under Section 118a(5)(2) of the Act, such an authorization is limited to a maximum of five years from the time the amendment to the articles is entered in the commercial register.

The Company's general meeting of 12 June 2024 authorized the Management Board under agenda item 6 to hold general meetings of the Company taking place up to the end of 31 August 2026 without the shareholders or their proxies being physically present at the venue of the general meeting (virtual general meeting). The Management Board has not made use of this authorization up to now. Instead, the Company's general meetings continued to be carried out as physical meetings. However, carrying out virtual general meetings in accordance with Section 118a(1) of the Stock Corporation Act has meanwhile become a widespread standard among listed companies in Germany.

The Management Board and Supervisory Board believe that it must also be possible to bring about necessary resolutions, such as on appropriation of profits or payment of a dividend and other meaningful resolutions that are in the interests of the company and its shareholders, in situations such as pandemics or other emergency situations in which a physical meeting cannot be held or can only be held with disproportionate difficulty.

In view of this, the current authorization expiring on 31 August 2026 is to be renewed so that in future the Management Board also has the option to provide that general meetings of the Company are held in a virtual format. In this context, the authorization period of five years possible by law is not to be utilized in full again, but limited to two years until 31 August 2028 once again. This is intended to once again give the shareholders the option to decide on whether to renew this authorization at an earlier time than when making full use of the statutory limit.

The Management Board and Supervisory Board both understand how important it is to engage in personal dialogue with the shareholders. During the two-year term of the authorization, the Management Board will decide whether each general meeting should be convened in a physical format, virtual format or possibly a hybrid format. When doing so, it will take into account the specific circumstances of each individual case and make its decision responsibly and in the interests of the Company and its shareholders and only with the consent of the Supervisory Board (even if this is not required by law). The Management Board will give special consideration in particular to safeguarding shareholders' rights and to any opinions and concerns on the part of shareholders, the specific agenda of the general meeting concerned, health and safety aspects, the effort and costs involved as well as sustainability aspects. During

any virtual general meeting, the Management Board will ensure that shareholders' rights, in particular the right of shareholders to ask questions, can be exercised to at least to the same extent as in physical meetings. If it makes use of this authorization, the Management Board will provide a proper explanation for its carefully considered decision regarding the format of the general meeting.

The Management Board and Supervisory Board therefore propose that the following resolution be adopted:

Article 12(3) of the Company's Articles of Association is restated as follows:

"The Management Board is authorized to provide that the general meeting is held without the shareholders or their proxies being physically present at the venue of the general meeting, while complying with the legal requirements (virtual general meetings). This authorization applies to any virtual general meetings held up to the end of 31 August 2028."

7. Resolution on the amendment of Article 4(4) and (5) of the Company's Articles of Association (possibility of issuing electronic shares)

The German Act to Finance Investments for the Future (*Gesetz zur Finanzierung von zukunftssichernden Investitionen*) (German Financing for the Future Act (*Zukunftsfinanzierungsgesetz*)) of 11 December 2023 contains provisions allowing German stock corporations to issue electronic shares under the German Electronic Securities Act (*Gesetz über elektronische Wertpapiere*). In addition, companies will be able to replace shares previously represented by a global share certificate with electronic shares of identical content without the holders' consent.

The introduction of electronic shares promotes digitalization of the capital markets. Electronic shares embody the same rights as shares represented by a global share certificate. They differ only in that entry in an electronic securities register pursuant to Section 2(1), second sentence of the German Electronic Securities Act replaces global certificates deposited with the central securities depository. The Company currently has no specific plans to make such a change.

Under Section 10(6), first sentence of the version of the German Stock Corporation Act introduced by the German Financing for the Future Act, articles of association have to exclude the issuance of certificates for shares that are entered as electronic shares in an electronic securities register. To ensure compliance with the relevant legal requirements, the Company's Articles of Association are to be amended accordingly.

The Management Board and Supervisory Board therefore propose that the following resolution be adopted:

Article 4(4) of the Company's Articles of Association is to be amended as follows:

"The Management Board will determine the form and content of the shares and any profit participation certificates and renewal coupons with the consent of the Supervisory Board."

The following sentence will also be added to the end of Article 4(5) of the Company's Articles of Association:

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“The issuance of certificates is entirely excluded for shares that are registered as electronic shares in an electronic securities register.”

8. Resolution on the approval of conclusion of a Profit and Loss Transfer Agreement between the Company and FYB202 Project GmbH

The Company as the controlling company and FYB202 Project GmbH, whose registered office is in Planegg-Martinsried, as the controlled company entered into a Profit and Loss Transfer Agreement on 29 April 2026.

The Company holds 100% of the shares in FYB202 Project GmbH. The Profit and Loss Transfer Agreement is intended to enable a corporate income and trade tax group to be established between the Company and FYB202 Project GmbH. The Profit and Loss Transfer Agreement requires the consent of the Company's to be effective.

The Management Board and Supervisory Board propose that the Profit and Loss Transfer Agreement between the Company and FYB202 Project GmbH dated 29 April 2026 be approved.

The Profit and Loss Transfer Agreement between the Company and FYB202 Project GmbH dated 29 April 2026 has the following contents:

“PROFIT AND LOSS TRANSFER AGREEMENT

by and between

1. **Formycon AG**, whose registered office is in Munich, registered in the commercial register of the Munich Local Court (*Amtsgericht München*) under no. HRB 200801,

- the “**Controlling Company**” -

2. **FYB202 Project GmbH**, whose registered office is in Planegg-Martinsried, registered in the commercial register of the Munich Local Court under no. HRB 276520,

- the “**Controlled Company**” -

– the Controlling Company and Controlled Company also referred to collectively below as the “**Parties**” –

BACKGROUND

- (A) The Controlling Company is the sole shareholder of the Controlled Company.
- (B) In this agreement (the “**Agreement**”), the Parties intend to establish a corporate income and trade tax group for the purposes of Section 14 and following of the German Corporate Income Tax Act (*Körperschaftsteuergesetz*) and Section 2(2), second sentence of the German Trade Tax Act (*Gewerbsteuergesetz*) that will take effect for tax purposes from 1 January 2026.

(C) NOW, THEREFORE, the Parties hereby agree as follows:

Section 1 TRANSFER OF PROFITS

- 1.1 The Controlled Company hereby agrees to transfer its entire profits to the Controlling Company in accordance with the provisions of Section 301 of the German Stock Corporation Act (*Aktiengesetz*), as amended from time to time.
- 1.2 The Controlled Company may place amounts from the net income for the year in retained earnings (Section 272(3) of the German Commercial Code (*Handelsgesetzbuch*)) with the approval of the Controlling Company to the extent permitted under commercial law and economically justified based on reasonable commercial judgement.
- 1.3 Any other retained earnings created during the term of the Agreement are, to the extent legally permissible, to be released upon request by the Controlling Company and used to offset any net loss for the year, provided that this is not contrary to Section 302 of the German Stock Corporation Act, as amended from time to time, or to be transferred as profits.
- 1.4 Any amounts from the release of capital reserves, from retained earnings created before this Agreement came into effect and/or from profits carried forward created from before this Agreement came into effect may not be transferred as profits and may not be used to offset a net loss for the year unless this is required by Section 302 of the German Stock Corporation Act, as amended from time to time.
- 1.5 The claim to transfer of profits arises at the end of each financial year of the Controlled Company and becomes due at the time the annual financial statements of the Controlled Company are adopted.

Section 2 ASSUMPTION OF LOSSES

The provisions of Section 302 of the German Stock Corporation Act, as amended from time to time, are to be applied by analogy to the assumption of losses.

Section 3 EFFECTIVE DATE AND TERM

- 3.1 This Agreement will become effective upon its entry in the commercial register responsible for the Controlled Company and will apply retroactively from the start of the financial year of the Controlled Company in which the Agreement becomes effective.
- 3.2 This Agreement is entered into for an indefinite period. The Agreement may be terminated observing a notice period of one month to the end of a financial year of the Controlled Company, but no earlier than with effect from a time that is at least five full years (i.e. 60 months) from the start of the financial year of the Controlled Company in which this Agreement became effective.
- 3.3 In addition, this Agreement may be terminated at any time with immediate effect where cause exists. Cause exists in particular but not exclusively if the Controlling Company no longer holds a majority of the voting rights in the Controlled Company, the Controlling Company sells its interest in the Controlled Company or transfers it as an equity contribution, the Controlling

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Company or Controlled Company is merged, split, converted into a partnership or liquidated, or an outside shareholder within the meaning of Section 307 of the German Stock Corporation, as amended from time to time, acquires an interest in the Controlled Company for the first time.

- 3.4 Any notice of termination must be in writing and signed in accordance with Section 126 of the German Civil Code (*Bürgerliches Gesetzbuch*).

Section 4 MISCELLANEOUS

- 4.1 Any reference to statutory provisions is made to the latest version of that provision.
- 4.2 When interpreting individual terms of this Agreement, Section 14 and following of the German Corporate Income Tax Act and Section 2(2), second sentence of the German Trade Tax Act, as amended from time to time, or any relevant successor provisions are to be observed.
- 4.3 Should any terms of this Agreement conflict with Section 1.1 of the Agreement, Section 1.1 will be controlling.
- 4.4 The Munich Regional Court (*Landgericht München*) will have exclusive jurisdiction for any disputes arising out of and in connection with this Agreement to the extent legally permissible.
- 4.5 Any amendments or additions to this Agreement and the declarations to be made under it must be in writing and signed in accordance with Section 126 of the German Civil Code in order to be effective, unless more stringent formal requirements are to be met. This also applies to any amendment of this requirement of signed written form itself.
- 4.6 If any provision or part of a provision of the Agreement is or becomes ineffective, unenforceable or incomplete, the remainder of the provisions of the Agreement will remain in full force and effect. The ineffective, unenforceable or incomplete provision will be agreed as being replaced by a legally admissible and enforceable provision that comes as close as economically possible to what the Parties intended or would have intended based on the intent and purpose of the Agreement if they had been aware of the ineffectiveness or unenforceability of the provisions or any incomplete provisions. By way of extreme caution, the Parties agree to confirm the legally admissible and enforceable provision without delay in the required form, but at least in writing and signed form in accordance with Section 126 of the German Civil Code (*Bürgerliches Gesetzbuch*)."

The following documents will be available on the Company's website from the time of convocation of the Annual General Meeting at <https://www.formycon.com/investoren/hauptversammlung-2026/>:

- The Profit and Loss Transfer Agreement between the Company and FYB202 Project GmbH dated 29 April 2026;
- the joint report submitted by the Management Board of the Company and the management of FYB202 Project GmbH under Section 293a of the German Stock Corporation Act;

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- the approved annual financial statements of the Company and the approved consolidated financial statements of the Company and the combined management reports for the Company and the Group, in each case for the 2023, 2024 and 2025 financial years; and
- the approved annual financial statements of FYB202 Project GmbH for the 2022, 2023 and 2024 financial years and the management report of FYB202 Project GmbH for the 2024 financial year. FYB202 Project GmbH did not prepare any management reports for the 2022 and 2023 financial years in accordance with the statutory provisions.

These documents will also be available for inspection at the Annual General Meeting.

II. Further information on convocation

1. Total number of shares and voting rights at the time of convocation of the General Meeting

At the time of convocation of the General Meeting, the Company has issued 17,672,927 no-par value shares. Each share entitles the holder to one vote at the General Meeting. The Company does not hold any treasury shares at the time of convocation of the General Meeting. Therefore, the total number of voting rights at the time of convocation of the General Meeting is 17,672,927.

2. Requirements for attending the General Meeting and exercising voting rights

Only shareholders who have registered for the General Meeting on time and in due form and have evidenced their share ownership on time and in due form are entitled to attend the General Meeting and exercise their voting rights. The registration must be made on a durable medium in readable form such as email (Section 126b of the German Civil Code (*Bürgerliches Gesetzbuch*)). Evidence of share ownership must also be provided on a durable medium in readable (Section 126b of the German Civil Code); evidence of share ownership pursuant to Section 67c(3) of the German Stock Corporation Act is sufficient in any case. The evidence of ownership of the Company's shares must relate to the record date at the end of business on the 22nd day before the General Meeting, in other words 19 May 2026, 24:00 hours (CEST) ("**Record Date**").

The registration and the evidence of share ownership must be received by the Company in text form no later than 3 June 2026, 24:00 hours (CEST) to one of the contact options below:

Formycon AG
meet2vote AG
Marienplatz 1
84347 Pfarrkirchen
Germany

or by email: anmeldung@meet2vote.de

After receipt of the registration and the evidence of share ownership on time and in due form at one of the abovementioned contact options, admission tickets for the General Meeting will be sent. We ask our shareholders to register and send

evidence of their share ownership to the Company as early as possible. Unlike the timely registration in due form and evidence of share ownership provided in a timely manner and in due form for the General Meeting, admission tickets are merely organizational items and not a requirement for attending the General Meeting and exercising voting rights. Most custodian banks ensure the timely receipt of the admission tickets, provided that the shareholders fill out the forms to request admission tickets provided by their custodian bank and send them back to the custodian bank in due time to allow the custodian bank to timely submit the registration and provide the evidence of share ownership on behalf of the shareholder. In order to ensure timely receipt of the admission tickets, we kindly ask our shareholders in their own interest, to contact their custodian bank early on to ensure a timely registration and receipt of the admission ticket.

3. Significance of the Record Date

Only persons who have provided special evidence of their share ownership relating to the relevant Record Date are considered shareholders in relation to the Company for purposes of exercising voting rights. The entitlement to attend the General Meeting and the number of voting rights are solely based on the shareholding of the shareholder as of the Record Date. The Record Date does not create any restrictions on the disposal of the shareholding. Even in the event of a full or partial disposal of the shareholding after the Record Date, the entitlement to attend the General Meeting and the number of voting rights is solely based on the shareholding of the shareholder as of the Record Date. This means that any disposal of shares after the Record Date does not affect the entitlement to attend the General Meeting and the number of voting rights. The same applies to acquisitions or additional acquisitions of shares after the Record Date. Persons who do not hold any shares on the Record Date and subsequently become shareholders only have the right to attend the General Meeting and to vote their shares if and to the extent they have been granted power of attorney or given the authorization to exercise these rights by the person entitled to exercise these rights on the Record Date. The Record Date does not have any significance for potential dividend entitlements.

4. Participation of members of the Management Board and Supervisory Board

All members of the Management Board and Supervisory Board intend to take part in the entire General Meeting.

5. Procedure for voting by postal vote

Shareholders may exercise their voting rights, without attending the meeting, in writing or by electronic communication (“**postal vote**”). Only those shareholders who have registered for the General Meeting on time and in due form and provided evidence of their share ownership on time and in due form (as described under Section II.2 above) are entitled to exercise shareholders’ voting rights by postal vote. For the voting rights exercised by postal vote, the shareholding as duly evidenced on the Record Date is relevant.

Prior to the General Meeting, a postal vote form is available to the shareholders along with the admission ticket. The postal vote form can also be downloaded from the Company’s website at:

<https://www.formycon.com/en/investor-relations/annual-general-meeting-2026/>

If the postal vote form is used, it must be sent by post or electronically (by email) to the following postal address or email address:

**Formycon AG
c/o meet2vote AG
Marienplatz 1
84347 Pfarrkirchen
Germany**

Email: formycon@meet2vote.de

The Company must have received any votes cast by postal vote in German or English at the latest on 9 June 2026, 24:00 hours (CEST). Until that time, votes may also be amended or revoked in the manner described above.

If, in connection with postal voting, the Company receives different declarations by different means of transmission and if it is not apparent to the Company which of these declarations was made last, the declarations will be treated as binding in the following order of transmission: (1) email and (2) paper.

6. Procedure for proxy voting

Shareholders may also grant a power of attorney and have a proxy exercise their voting rights; this proxy may for example be an intermediary, a shareholders' association, a proxy advisor (*Stimmrechtsberater*) or any other person of their choice.

Even where a shareholder is represented by a proxy, it is still required that the shareholder be registered on time and in due form and provide evidence of share ownership timely and in due form (as described under Section II.2 above). This does not preclude granting power of attorney after registration and providing evidence of share ownership.

The granting of the power of attorney, its amendment, its revocation and the evidence regarding the power of attorney in relation to the Company must be submitted on a durable medium in readable form such as email (Section 126b of the German Civil Code). However, an intermediary within the meaning of Section 67a(4) of the German Stock Corporation Act, a shareholders' association, a proxy advisor or other persons within the meaning of Section 135(8) of the German Stock Corporation Act may provide for different rules which are to be requested from them if power of attorney is granted to them.

If power of attorney is granted to an intermediary, a shareholders' association, a proxy advisor or any other person within the meaning of Section 135(8) of the German Stock Corporation Act, the text form requirement does not apply. However, the authorization must be recorded by the proxy in a verifiable way. Furthermore, it must be complete and may only contain statements connected to the exercise of voting rights. Conditional intermediaries, shareholders' associations, proxy advisors or other persons within the meaning of Section 135(8) of the German Stock Corporation Act may also exercise the voting rights by postal vote (as described under Section II.5 above), subject to the aforementioned deadlines, or may authorize a sub-proxy.

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We ask shareholders who wish to appoint a proxy to use the form provided by the Company for this purpose. The form to grant power of attorney will be provided on the admission ticket, which will be sent to the shareholders after timely registration in due form. In addition, a form to grant power of attorney will be available for downloading on the Company's website at:

<https://www.formycon.com/en/investor-relations/annual-general-meeting-2026/>

The power of attorney can be declared to the proxy or declared or evidenced to the Company. If the granting of a power of attorney, its amendment or revocation is declared or evidenced to the Company, this declaration or evidence can be submitted in English or German on a durable medium in readable form such as email (Section 126b of the German Civil Code) to one of the following contact options:

**Formycon AG
c/o meet2vote AG
Marienplatz 1
84347 Pfarrkirchen
Germany**

or by email: formycon@meet2vote.de

The power of attorney can also be revoked by the shareholder attending the General Meeting in person or by granting a power of attorney to a different proxy.

Evidence of a power of attorney may be sent to one of the contact options given above. Evidence can also be provided by the proxy showing the power of attorney at the entrance on the day of the General Meeting. Power of attorney can also be granted during the General Meeting. Forms for granting power of attorney are also available during the General Meeting at the place of the General Meeting.

To be able to clearly allocate the evidence of a power of attorney, we ask our shareholders to please state the full name or company name, the place of residence or business address of the shareholder as well as the admission ticket number, which is printed on the admission card sent to the shareholders following the timely registration for the General Meeting in due form.

If, in connection with the granting, the amendment and the revocation of a power of attorney, the Company receives different declarations by different means of transmission and if it is not apparent to the Company which of these declarations was made last, these declarations will be treated as binding in the following order of transmission: (1) email and (2) paper.

7. Procedure for voting by proxies designated by the Company

Furthermore, the Company offers its shareholders the opportunity to authorize proxies designated by the Company who are bound by the shareholder's instructions. In addition to the power of attorney, these proxies designated by the Company must also be given instructions for the exercise of voting rights. The proxies designated by the Company are required to exclusively vote as instructed by the shareholder in question and they are not allowed to exercise the voting rights at their own discretion. It should be noted that the proxies designated by the Company can only vote on those items of the agenda with respect to which shareholders issue clear instructions and that the proxies designated by the

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Company cannot accept any instructions on procedural motions. Likewise, the proxies designated by the Company cannot accept any instructions to speak, to make statements for the record, to file objections to resolutions of the General Meeting or to submit questions or motions and cannot exercise any other shareholder rights except for exercising the voting right.

If no explicit or contradictory or unclear instructions have been given, the proxies designated by the Company will abstain from voting on the relevant agenda items or do not participate in the vote; this always applies to other motions as well. If an individual vote is to be taken on an agenda item without this having been communicated in advance of the General Meeting, an instruction on this agenda item as a whole will also be deemed to be a corresponding instruction for each item of the individual vote.

Prior to the General Meeting, such power of attorney with instructions to the proxies designated by the Company can be granted by means of the proxy and instruction form, which shareholders, who timely register for the General Meeting in due form (as described under Section II.2 above), receive together with the admission card for the General Meeting. The corresponding form is also available on the Company's website at:

<https://www.formycon.com/en/investor-relations/annual-general-meeting-2026/>

Powers of attorney for proxies designated by the Company and the instructions to the proxies designated by the Company as well as the amendment and revocation of the power of attorney or the instructions must be received by the Company on a durable medium in readable form such as email (Section 126b of the German Civil Code) in the German or English language no later than 24:00 hours (CEST) on 9 June 2026 via one of the following contact options:

**Formycon AG
c/o meet2vote AG
Marienplatz 1
84347 Pfarrkirchen
Germany**

or by email: formycon@meet2vote.de

After 24:00 hours (CEST) on 9 June 2026 it will only be possible to grant power of attorney and give instructions to the proxies designated by the Company or revoke the power of attorney or amend or revoke the instructions, if the shareholders fill out the form enclosed with the voting documents and submit it at an entry and exit check at the latest until the start of the voting process at the Annual General Meeting on 10 June 2026.

Shareholders authorizing proxies designated by the Company are not excluded from participating in the General Meeting personally. For shareholders who wish to participate in person or via a different authorized person and exercise their shareholders' rights despite having authorized the proxies designated by the Company, personal participation or participation via an authorized person and exercise of shareholders' rights is deemed a revocation of the power of attorney granted to the proxies designated by the Company.

On the day of the General Meeting, powers of attorney and instructions to the proxies designated by the Company may be granted on site also by using the form for this purpose found on the admission ticket.

If the Company receives differing declarations in connection with the granting, amending and revocation of power of attorney or instructions by different means of transmission and if it is not apparent to the Company which of these declarations was made last, these declarations will be treated as binding in the following order of transmission: (1) Section 67c(1) and (2), third sentence of the German Stock Corporation read in conjunction with Article 2(1) and (3) and Article 9(4) of Implementing Regulation (EU) 2018/1212 (see Section II.8 "*Information transferred by intermediaries using SWIFT*" below), (2) email and (3) paper.

The timely registration in due form and the timely submission of evidence of share ownership in due form (as described under Section II.2 above) are likewise necessary to authorize the proxies designated by the Company.

8. Information transferred by intermediaries using SWIFT

The registration and the evidence of share ownership (see Section II.2 above) and the granting of powers of attorney and instructions to the proxies designated by the Company and, where necessary, any amendments or revocations of these (see Section II.7 above) can in principle also be made to the Company through intermediaries in accordance with Section 67c of the German Stock Corporation Act, either to one of the contact options shown above in the relevant section or via the SWIFT address below (with time of receipt by the Company being authoritative). Authorized SWIFT participants should please use

BIC: CPTGDE5WXXX; instructions via SWIFT are only possible in accordance with ISO 20022; authorization through SWIFT Relationship Management Application (RMA) required.

Registrations by SWIFT must be received by the Company no later than the end of the last registration date, i.e. by 3 June 2026, 24:00 hours (CEST) (SWIFT Enrolment Market Deadline).

Powers of attorney and instructions may be issued to the proxies designated by the Company and, where necessary, any amendments or revocations of these must be received by the Company no later than 9 June 2026, 12:00 hours (CEST), (SWIFT Vote Market Deadline).

The shareholders should enquire about the options available to them in each case to their relevant intermediary/final intermediary, e.g. their custodian bank.

9. Rights of shareholders under Section 122(2), Section 126(1), Section 127 and Section 131(1) and Section 293g(3) of the German Stock Corporation Act

a) Requests by shareholders to add items to the agenda pursuant to Section 122(2) of the German Stock Corporation Act

Shareholders whose combined shareholdings are at least equivalent to one twentieth of the share capital or to a pro rata amount of EUR 500,000.00 (corresponding to 500,000 individual shares) may request pursuant to Section 122(2) of the German Stock Corporation Act that items be placed on

the agenda of the General Meeting and published. Each new item must be accompanied by reasons or a draft resolution.

The applicants must prove that they have held their shares for at least 90 days prior to the date the request was received and that they will hold the shares until the Management Board decides on the request, whereby the day of receipt of the request is not taken into account for the calculation and Section 70 of the German Stock Corporation Act applies to the calculation of the period of share ownership.

Such a request for additional items must be submitted to the Management Board in writing and must be received by the Company at least 30 days prior to the General Meeting, whereby the day of receipt and the day of the General Meeting are not taken into account when calculating this 30-day period. Therefore, requests for additional items must be received by the Management Board of the Company at the latest until 24:00 hours (CEST) on 10 May 2026. Requests for additional items received at a later point in time will be disregarded.

Please send any requests for additional items to the following address:

**Formycon AG
The Management Board
c/o meet2vote AG
Marienplatz 1
84347 Pfarrkirchen
Germany**

Additions to the agenda to be published will be published in the German Federal Gazette (*Bundesanzeiger*) without delay after receipt of the request and will be forwarded to media for publication that can be expected to circulate the information in the entire European Union. They will also be published on the Company's website at:

<https://www.formycon.com/en/investor-relations/annual-general-meeting-2026/>

and reported to the shareholders pursuant to Section 125(1), third sentence of the German Stock Corporation Act.

b) Countermotions and nominations for election by shareholders pursuant to Section 126(1) and Section 127 of the German Stock Corporation Act

Each shareholder is entitled to submit a countermotion to the proposals of the administration regarding items of the agenda and to submit nominations for the election of the auditor or for the election of Supervisory Board members.

Countermotions and nominations must be received by the Company no later than 24:00 hours (CEST) on 26 May 2026, via one of the following contact options:

**Formycon AG
The Management Board
c/o meet2vote AG**

**Marienplatz 1
84347 Pfarrkirchen
Germany**

or by email: antrag@meet2vote.de

Provided that the countermotions and nominations for election are received via one of the aforementioned contact options in a timely manner, i.e. by 24:00 hours (CEST) on 26 May 2026, and are to be made accessible, they will be made accessible to the other shareholders without undue delay on the Company's website at

<https://www.formycon.com/en/investor-relations/annual-general-meeting-2026/>

along with the name of the shareholder as well as any reasoning. Any statements of opinion by the management will also be published on this website.

A countermotion and any reasons for it or a nomination for election need not be made accessible under the conditions found in Section 126(2) of the German Stock Corporation Act (read in conjunction with Section 127, first sentence of the German Stock Corporation Act). For example, the reasons need not be made accessible if they comprise a total of more than 5,000 characters. According to Section 127 third sentence of the German Stock Corporation Act, the Management Board need not make a nomination accessible even if it does not include the information required under Section 124(3), fourth sentence and Section 125(1), fifth sentence of the German Stock Corporation Act.

We would like to point out that countermotions and nominations for election that are sent to the Company in advance in a timely manner will only be included in the General Meeting if they are proposed orally there. This is without prejudice to the right of the participating shareholders to propose countermotions with regard to agenda items during the General Meeting without having previously sent them to the Company.

c) Right to information pursuant to Section 131(1) and Section 293g(3) of the German Stock Corporation Act

At the Annual General Meeting, each shareholder or their representative may request information from the Management Board on the affairs of the Company to the extent that such information is necessary for an objective evaluation of the subject matter of the agenda (Section 131(1) of the German Stock Corporation Act).

The duty to provide information also extends to the legal and business relationships of the Company with an affiliated company as well as to the situation of the group and the companies included in the consolidated financial statements. The Management Board may refuse to provide information for the reasons listed in Section 131(3) of the German Stock Corporation Act.

In addition, the Chair of the meeting may, in accordance with Section 131(2), second sentence of the German Stock Corporation Act in conjunction with

Article 14(6) of the Company's Articles of Association, set a reasonable time limit on the right of shareholders to ask questions and make representations.

Furthermore, any shareholder may also request information from the Management Board on all the matters about the other party to the agreement that are relevant for conclusion of the agreement in relation to the resolution on approval of the Profit and Loss Transfer Agreement between the Company and FYB202 Project GmbH under agenda item 8 in accordance with Section 293g(3) of the German Stock Corporation Act.

d) Further explanations

Further explanations of the rights of shareholders pursuant to Section 122(2) and Sections 126(1), 127, 131(1) and 293g(3) of the German Stock Corporation Act are available on the Company's website at:

<https://www.formycon.com/en/investor-relations/annual-general-meeting-2026/>

10. Information on data subject rights for shareholders and their proxies

When shareholders register for the General Meeting and exercise their shareholder rights in relation to the General Meeting or grant a power of attorney, the Company collects personal data about the shareholders and/or their proxies in order to enable the shareholders and their proxies to exercise their rights in relation to the General Meeting. The Company processes personal data as a data controller in accordance with the provisions of Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation) ("**GDPR**") and all other applicable laws.

Details on the processing of personal data and the rights of shareholders and/or their proxies under the GDPR can be found on the Company's website at:

<https://www.formycon.com/en/investor-relations/annual-general-meeting-2026/>

11. Information published on the Company's website

This invitation to the General Meeting, any documents to be made available to the General Meeting and further information in connection with the General Meeting will be published on the Company's website from the time the General Meeting is convened at:

<https://www.formycon.com/en/investor-relations/annual-general-meeting-2026/>

Any countermotions, nominations for election and requests for additional items from shareholders that are received by the Company and subject to a publication requirement will also be made available on the website referred to above. The voting results will also be published there after the General Meeting.

Martinsried/Planegg, April 2026

Formycon AG
The Management Board