

Information pursuant to section 125 para. 1 German Stock Corporation Act (AktG) in connection with section 125 para. 5 AktG, article 4 para. 1 and table 3 of the annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	FYB062025oHV
2. Type of message	Meeting notice of a general meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]
B. Specification of the issuer	
1. ISIN	DE000A1EWVY8
2. Name of issuer	Formycon AG
C. Specification of the meeting	
1. Date of the general meeting	18.06.2025 [format pursuant to Implementing Regulation (EU) 2018/1212: 20250618]
2. Time of the general meeting	11:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 09:00 UTC]
3. Type of the general meeting	Ordinary annual general meeting [format pursuant to Implementing Regulation (EU) 2018/1212: GMET]
4. Location of the general meeting	Haus der Bayerischen Wirtschaft (hbw ConferenceCenter), Max-Joseph-Straße 5, 80333 Munich, Germany
5. Record Date	27.05.2025, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20250527]
6. Uniform Resource Locator (URL)	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
D. Participation in the general meeting	
D. Participation in the General Meeting – absentee voting	
1. Method of participation by shareholder	Exercising the right to vote through absentee voting [format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: MAIL]
2. Issuer deadline for the notification of participation	11.06.2025, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20250611; 22:00 UTC]
3. Issuer deadline for voting	In writing or in text form by postal mail or email by 17.06.2025, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20250617; 22:00 UTC]

D. Participation in the general meeting – Voting in person on site	
1. Method of participation by shareholder	Voting in person on site [format pursuant to Implementing Regulation (EU) 2018/1212: PH; ISO 20022: PHYS]
2. Issuer deadline for the notification of participation	11.06.2025, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20250611; 22:00 UTC]
3. Issuer deadline for voting	18.06.2025, until the end of voting [format pursuant to Implementing Regulation (EU) 2018/1212: 20250618; until the end of voting]
D. Participation in the general meeting – proxies nominated by the Company	
1. Method of participation by shareholder	Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	11.06.2025, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20250611; 22:00 UTC]
3. Issuer deadline for voting	Granting authority (with voting instructions) to the proxies nominated by the Company <ul style="list-style-type: none"> in writing or in text form by postal mail or email by 17.06.2025, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20250617; 22:00 UTC] if attending the Annual General Meeting in person on 18.06.2025, until the start of voting [format pursuant to Implementing Regulation (EU) 2018/1212: 20250618; until the start of voting]

D. Participation in the general meeting – proxy authorization	
1. Method of participation by shareholder	<p>Exercising the right to vote through an authorized third party</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]</p>
2. Issuer deadline for the notification of participation	<p>11.06.2025, 24:00 hours (CEST)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250611; 22:00 UTC]</p>
3. Issuer deadline for voting	<p>Exercising of voting rights via absentee voting by the proxy:</p> <ul style="list-style-type: none"> In writing or in text form by postal mail or email by 17.06.2025, 24:00 hours (CEST) <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250617; 22:00 UTC]</p> <p>Exercise of voting rights by the authorized third party on 18.06.2025, until the end of voting at the Annual General Meeting</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250618; until the end of voting]</p> <p>Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies nominated by the Company:</p> <ul style="list-style-type: none"> in writing or in text form by postal mail or email by 17.06.2025, 24:00 hours (CEST) <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250617; 22:00 UTC]</p> <ul style="list-style-type: none"> if attending the Annual General Meeting in person on 18.06.2025, until the start of voting <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250618; until the start of voting]</p>
E. Agenda	
E. Agenda – item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	<p>Presentation of the approved annual financial statements and the approved consolidated financial statements of Formycon AG, in each case as of 31 December 2024, as well as the combined management report for Formycon AG and the Group, the explanatory report of the Management Board on the details pursuant to Sections 289a and 315a of the German Commercial Code (Handelsgesetzbuch) and the report of the Supervisory Board, in each case for the 2024 financial year</p>
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	none
5. Alternative voting options	none

E. Agenda – item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the formal approval of the acts of the members of the Management Board
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3.1	
1. Unique identifier of the agenda item	3.1
2. Title of the agenda item	Resolution on the formal approval of the acts of the members of the Supervisory Board - Individual discharge of Mr. Wolfgang Essler
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3.2	
1. Unique identifier of the agenda item	3.2
2. Title of the agenda item	Resolution on the formal approval of the acts of the members of the Supervisory Board - Individual discharge of Mr. Colin Bond
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 3.3	
1. Unique identifier of the agenda item	3.3
2. Title of the agenda item	Resolution on the formal approval of the acts of the members of the Supervisory Board - Individual discharge of Dr. Bodo Coldewey
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3.4	
1. Unique identifier of the agenda item	3.4
2. Title of the agenda item	Resolution on the formal approval of the acts of the members of the Supervisory Board - Individual discharge of Mr. Nicholas Haggart
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3.5	
1. Unique identifier of the agenda item	3.5
2. Title of the agenda item	Resolution on the formal approval of the acts of the members of the Supervisory Board - Individual discharge of Mr. Klaus Röhrig
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 3.6	
1. Unique identifier of the agenda item	3.6
2. Title of the agenda item	Resolution on the formal approval of the acts of the members of the Supervisory Board - Individual discharge of Dr. Olaf Stiller
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3.7	
1. Unique identifier of the agenda item	3.7
2. Title of the agenda item	Resolution on the formal approval of the acts of the members of the Supervisory Board - Individual discharge of Mr. Peter Wendeln
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 4.1	
1. Unique identifier of the agenda item	4.1
2. Title of the agenda item	Resolution on the appointment of the statutory auditor of the annual financial statements and the consolidated financial statements, the auditor for any review of the condensed financial statements and the interim management report and any other interim financial information as well as the auditor for the sustainability report for the Company and the Group - Appointment of the statutory auditor and group auditor for the 2025 financial year
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 4.2	
1. Unique identifier of the agenda item	4.2
2. Title of the agenda item	Resolution on the appointment of the statutory auditor of the annual financial statements and the consolidated financial statements, the auditor for any review of the condensed financial statements and the interim management report and any other interim financial information as well as the auditor for the sustainability report for the Company and the Group - Appointment of the auditor for any review of the condensed financial statements and the interim management report for the first half of the 2025 financial year and any other interim financial information (Section 115(7) of the German Securities Trading Act (<i>Wertpapierhandelsgesetz</i>)) for the 2025 financial year that is prepared after the 2025 Annual General Meeting
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 4.3	
1. Unique identifier of the agenda item	4.3
2. Title of the agenda item	Resolution on the appointment of the statutory auditor of the annual financial statements and the consolidated financial statements, the auditor for any review of the condensed financial statements and the interim management report and any other interim financial information as well as the auditor for the sustainability report for the Company and the Group - Appointment of the auditor for any review of interim financial information (Section 115(7) of the German Securities Trading Act) for the 2026 financial year that is prepared before the 2026 Annual General Meeting
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 4.4	
1. Unique identifier of the agenda item	4.4
2. Title of the agenda item	Resolution on the appointment of the statutory auditor of the annual financial statements and the consolidated financial statements, the auditor for any review of the condensed financial statements and the interim management report and any other interim financial information as well as the auditor for the sustainability report for the Company and the Group - Appointment of the auditor for the sustainability report for the Company and the Group for the 2025 financial year
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the approval of the compensation report for the 2024 financial year
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Advisory vote [format pursuant to Implementing Regulation (EU) 2018/1212: AV; ISO 20022: ADVI]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the approval of the compensation system for the members of the Management Board
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Advisory vote [format pursuant to Implementing Regulation (EU) 2018/1212: AV; ISO 20022: ADVI]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the compensation system and the confirmation of the compensation for the members of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the enlargement of the Supervisory Board to six members and the corresponding amendment of Article 6(1) of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 9.1	
1. Unique identifier of the agenda item	9.1
2. Title of the agenda item	Resolution on the election of two members to the Supervisory Board - Individual election of Mr. Klaus Röhrig
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 9.2	
1. Unique identifier of the agenda item	9.2
2. Title of the agenda item	Resolution on the election of two members to the Supervisory Board - Individual election of Mr. Graham Keith Dixon, Ph.D.
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 10	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution on the cancellation of the existing authorization to issue warrant and/or convertible bonds (or combinations of these instruments), to grant a new authorization to issue convertible bonds, warrant bonds, profit participation rights and/or profit participation bonds (or combinations of these instruments) with the possibility of excluding subscription rights, the cancellation of the 2022 Conditional Capital, the creation of new 2025/I Conditional Capital and the corresponding amendment of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2025/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – motions for additions to the agenda	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	18.05.2025, 24:00 hours (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20250518; 22:00 UTC]

F. Shareholder right – counter motions	
1. Object of deadline	Submission of counter motions to proposed resolutions on items on the agenda
2. Applicable issuer deadline	<p>For counter motions to be made available to other shareholders: 03.06.2025, 24:00 hours (CEST) (time of receipt decisive)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250603; 22:00 UTC]</p> <p>For counter motions during the Annual General Meeting: 18.06.2025</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250618]</p>
F. Shareholder right – election proposals	
1. Object of deadline	Submission of election proposals for the election of supervisory board members or auditors
2. Applicable issuer deadline	<p>For election proposals to be made available to other shareholders: 03.06.2025, 24:00 hours (CEST) (time of receipt decisive)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250603; 22:00 UTC]</p> <p>For election proposals during the Annual General Meeting: 18.06.2025</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250618]</p>
F. Shareholder right – right to information	
1. Object of deadline	Request for information on company matters (section 131 (1) AktG)
2. Applicable issuer deadline	<p>On 18.06.2025 from the opening of the Annual General Meeting until the closing of the requests to speak by the chairman of the meeting</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250618; from the opening of the Annual General Meeting until the closing of the requests to speak by the chairman of the meeting]</p>
F. Shareholder right – filing of objections	
1. Object of deadline	Filing of objections against resolutions of the Annual General Meeting
2. Applicable issuer deadline	<p>On 18.06.2025 from the beginning of the Annual General Meeting until its closing by the chairman of the meeting.</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20250618; from the beginning of the Annual General Meeting until its closing by the chairman of the meeting]</p>