

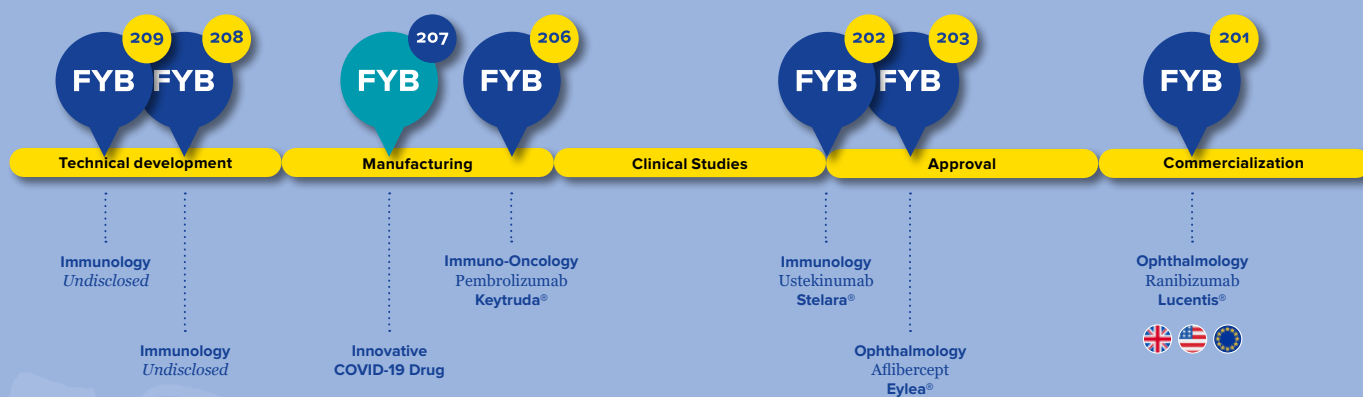


Company description

Formycon is a leading, independent developer of high-quality biopharmaceutical medicines, especially biosimilars. The company focuses on treatments in ophthalmology, immunology and immuno-oncology, as well as other major chronic diseases, covering the entire value chain from technical development to Phase III clinical

trials and the preparation of dossiers for marketing approval. Formycon currently has six biosimilars in development. Based on its extensive experience in the development of biopharmaceutical drugs, the company is also working on the development of a COVID-19 drug FYB207.

Formycon Development pipeline



Strategy and goals

Through their proven efficacy, cost-efficiency and high quality standard, biosimilars make an important contribution to providing patients with access to effective medical treatments. At the same time, they help to reduce the financial burden on global healthcare systems.

With the 2022 launch of FYB201 in the U.S., Europe and the U.K. – with additional filings planned in 2023 – the company has become a commercial-stage biotech company focused on biosimilars. Through the transaction with ATHOS KG in spring 2022 with the acquisition of the biosimilar asset FYB201 at 50% and of the biosimilar asset FYB202 at 100%, the stage has also been set for a significant increase of the participation in future marketing revenues.

Formycon plans to primarily invest the resulting cash inflows into the expansion of its product development pipeline growing towards becoming a fully integrated pharmaceutical company in the biosimilar segment.

Contact

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Eckdaten

Founded: 2012
Headquarters: Planegg / Munich
Employees: > 200

Management Board

Dr. Stefan Glombitza (CEO)
Nicola Mikulcic (CBO)
Dr. Andreas Seidl (CSO)
Enno Spillner (CFO)

Supervisory Board

Dr. Olaf Stiller (Chairman)
Peter Wendeln (Deputy Chairman)
Klaus Röhrig (Member)
Wolfgang Essler (Member)

Market data

ISIN: DE000A1EWVY8
Market Segment: Frankfurt, Stock Exchange „Scale“
Market Capitalization: ~ 1 Mrd. €
Outstanding Shares: 16.038.775

Shareholder Structure

- = 54 % Anchor Investors incl. Athos KG, Active Ownership Capital, Wendeln & Cie. KG, DSP
- = 06 % Founders & Management
- = 40 % Free Float (as defined by Deutsche Börse)



Key financials (in € million)

	2018	2019	2020*	2021*	2022*
Revenue	43.0	33.2	34.3	36.6	42.5
EBITDA	8.0	-1.4	-5.2	-12.6	-15.9
Net Income	7.1	-2.3	-6.5	-14.0	-17.7
Equity Ratio (in %)	83.9	90.0	90.0	85.0	41.8

Formycon News

<https://www.formycon.com/en/news-media/press-releases/>



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*According to IFRS

2023/07