

Information pursuant to section 125 para. 1 German Stock Corporation Act (AktG) in connection with section 125 para. 5 AktG, article 4 para. 1 and table 3 of the annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	FYB072023oHV
2. Type of message	Meeting notice of a general meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]
B. Specification of the issuer	
1. ISIN	DE000A1EWVY8
2. Name of issuer	Formycon AG
C. Specification of the meeting	
1. Date of the general meeting	25.07.2023 [format pursuant to Implementing Regulation (EU) 2018/1212: 20230725]
2. Time of the general meeting	11:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 09:00 UTC]
3. Type of the general meeting	Ordinary annual general meeting [format pursuant to Implementing Regulation (EU) 2018/1212: GMET]
4. Location of the general meeting	Haus der Bayerischen Wirtschaft, Max-Joseph-Straße 5, 80333 Munich, Germany
5. Record Date	04.07.2023, 00:00 hours. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230703]
6. Uniform Resource Locator (URL)	https://www.formycon.com/investoren/hauptversammlung/
D. Participation in the general meeting	
D. Participation in the General Meeting – absentee voting	
1. Method of participation by shareholder	Exercising the right to vote through absentee voting [format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: MAIL]
2. Issuer deadline for the notification of participation	18.07.2023, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230718; 22:00 UTC]
3. Issuer deadline for voting	In writing or in text form by postal mail or email by 24.07.2023, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230724; 22:00 UTC]

D. Participation in the general meeting – Voting in person on site	
1. Method of participation by shareholder	Voting in person on site [format pursuant to Implementing Regulation (EU) 2018/1212: PH; ISO 20022: PHYS]
2. Issuer deadline for the notification of participation	18.07.2023, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230718; 22:00 UTC]
3. Issuer deadline for voting	25.07.2023, until the end of voting [format pursuant to Implementing Regulation (EU) 2018/1212: 20230725; until the end of voting]
D. Participation in the general meeting – proxies nominated by the Company	
1. Method of participation by shareholder	Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	18.07.2023, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230718; 22:00 UTC]
3. Issuer deadline for voting	Granting authority (with voting instructions) to the proxies nominated by the Company <ul style="list-style-type: none"> in writing or in text form by postal mail or email by 24.07.2023, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230724; 22:00 UTC] if attending the Annual General Meeting in person on 25.07.2023, until the start of voting [format pursuant to Implementing Regulation (EU) 2018/1212: 20230725; until the start of voting]

D. Participation in the general meeting – proxy authorization	
1. Method of participation by shareholder	Exercising the right to vote through an authorized third party [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	18.07.2023, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230718; 22:00 UTC]
3. Issuer deadline for voting	<p>Exercising of voting rights via absentee voting by the proxy:</p> <ul style="list-style-type: none"> In writing or in text form by postal mail or email by 24.07.2023, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230724; 22:00 UTC] <p>Exercise of voting rights by the authorised third party on 25.07.2023, until the end of voting at the Annual General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20230725; until the end of voting]</p> <p>Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies nominated by the Company:</p> <ul style="list-style-type: none"> in writing or in text form by postal mail or email by 24.07.2023, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230724; 22:00 UTC] if attending the Annual General Meeting in person on 25.07.2023, until the start of voting [format pursuant to Implementing Regulation (EU) 2018/1212: 20230725; until the start of voting]
E. Agenda	
E. Agenda – item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements of Formycon AG and the consolidated financial statements approved by the Supervisory Board as at 31 December 2022, the management report of Formycon AG and the Group for the financial year 2022, and the report of the Supervisory Board for the financial year 2022.
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/investoren/hauptversammlung/
4. Vote	
5. Alternative voting options	

E. Agenda – item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of the balance sheet profit
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/investoren/hauptversammlung/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3a	
1. Unique identifier of the agenda item	3a
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board - Individual discharge of Dr. Carsten Brockmeyer
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/investoren/hauptversammlung/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3b	
1. Unique identifier of the agenda item	3b
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board - Individual discharge of Dr. Nicolas Combé
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/investoren/hauptversammlung/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 3c	
1. Unique identifier of the agenda item	3c
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board - Individual discharge of Dr. Stefan Glombitza
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/investoren/hauptversammlung/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3d	
1. Unique identifier of the agenda item	3d
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board - Individual discharge of Nicola Mikulcik
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/investoren/hauptversammlung/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3e	
1. Unique identifier of the agenda item	3e
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board - Individual discharge of Dr Andreas Seidl
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/investoren/hauptversammlung/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 4a	
1. Unique identifier of the agenda item	4a
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board - Individual discharge of Dr. Olaf Stiller
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/investoren/hauptversammlung/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 4b	
1. Unique identifier of the agenda item	4b
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board - Individual discharge of Peter Wendeln
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/investoren/hauptversammlung/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 4c	
1. Unique identifier of the agenda item	4c
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board - Individual discharge of Klaus Röhrig
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/investoren/hauptversammlung/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 4d	
1. Unique identifier of the agenda item	4d
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board - Individual discharge of Dr. Thomas Strüngmann
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/investoren/hauptversammlung/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Election of the auditor for the financial year 2023 as well as the auditor for the possible audit review of financial information during the year
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/investoren/hauptversammlung/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Elections to the Supervisory Board - Mr. Wolfgang Essler
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/investoren/hauptversammlung/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the authorisation of the Executive Board to increase the share capital (Authorised Capital 2023), cancellation of the Authorised Capital 2022 and the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/investoren/hauptversammlung/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 8.1	
1. Unique identifier of the agenda item	8.1
2. Title of the agenda item	Resolution on amendments to the Articles of Association concerning virtual General Meetings - Authorisation of the Executive Board to hold a virtual general meeting
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/investoren/hauptversammlung/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 8.2	
1. Unique identifier of the agenda item	8.2
2. Title of the agenda item	Resolution on amendments to the Articles of Association concerning virtual General Meetings - Participation of members of the Supervisory Board in a (virtual) General Meeting via video and audio transmission
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/investoren/hauptversammlung/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – motions for additions to the agenda	
1.Object of deadline	Submission of requests for additions to the agenda
2.Applicable issuer deadline	30.06.2023, 24:00 hours (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230630; 22:00 UTC]
F. Shareholder right – counter motions	
1.Object of deadline	Submission of counter motions to proposed resolutions on items on the agenda
2.Applicable issuer deadline	For counter motions to be made available to other shareholders: 10.07.2023, 24:00 hours (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230710; 22:00 UTC] For counter motions during the Annual General Meeting: 25.07.2023 [format pursuant to Implementing Regulation (EU) 2018/1212: 20230725]
F. Shareholder right – election proposals	
1.Object of deadline	Submission of election proposals for the election of supervisory board members or auditors
2.Applicable issuer deadline	For election proposals to be made available to other shareholders: 10.07.2023, 24:00 hours (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230710; 22:00 UTC] For election proposals during the Annual General Meeting: 25.07.2023 [format pursuant to Implementing Regulation (EU) 2018/1212: 20230725]
F. Shareholder right – right to information	
1.Object of deadline	Request for information on company matters (section 131 (1) AktG)
2.Applicable issuer deadline	On 25.07.2023 from the opening of the Annual General Meeting until the closing of the requests to speak by the chairman of the meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20230725; from the opening of the Annual General Meeting until the closing of the requests to speak by the chairman of the meeting]

F. Shareholder right – filing of objections	
1.Object of deadline	filing of objections against resolutions of the general meeting
2.Applicable issuer deadline	<p>On 25.07.2023 from the beginning of the general meeting until its closing by the chairman of the meeting.</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20230725; from the beginning of the general meeting until its closing by the chairman of the general meeting]</p>