



COMPANY DESCRIPTION

FORMYCON is a leading and independent developer of high-quality biosimilars. The team of FORMYCON has extensive experience in complex biological molecules and is able to meet the high standards of the world's most stringently regulated markets: the European Union, the United States, Canada, Japan and Australia, through its particular expertise. The company focuses on treatments in ophthalmology, immunology and on other key chronic diseases. FORMYCON currently has four biosimilars in development. Two of them have already been licensed to Bioeq IP AG and Santo Holding GmbH while a third will be further developed in a joint venture with Aristo Pharma GmbH. Biosimilars are follow-on versions of biopharmaceuticals, for which exclusivity has expired. They are approved via stringent regulatory pathways in highly regulated markets. Analysts expect worldwide biosimilar-revenue to grow up to USD 15 billion by the year 2020. This number could even double by the year 2025. Because of their size and structural complexity, and their production using living cell systems, biosimilars require very significant time, effort and expertise, both in their development and in their subsequent production.

PIPELINE	Reference Product Active Ingredient Disease Area	Indications	Partner	Preclinical Phase	Clinical Phase I	Clinical Phase III
FYB 201	Lucentis® Ranibizumab Ophthalmology	wAMD, DME, RVO, mCNV, DR*	Bioeq IP AG			
FYB 202	Stelara® Ustekinumab Immunology	Pso, PsA, CD	Aristo Pharma GmbH			
FYB 203	Eylea® Aflibercept Ophthalmology	wAMD, DME, RVO, DR*, mCNV**	Santo Holding GmbH			
FYB 205						

* FDA approval only ** EMA approval only

STRATEGY & GOALS

FORMYCON is specifically concentrating on the "third wave" of biosimilars, namely follow-on products for blockbuster biopharmaceuticals with patent expiries beginning in the year 2020. Because FORMYCON has focused its efforts on this generation of biosimilars at a timely stage, the company has been able to carve out for itself a unique and leading position in this market space. It's the strategic goal to further strengthen that status and, as a leading independent developer of biosimilars, to assume a key role in this global market. FORMYCON strives to cover the entire value creation chain, from technical-pharmaceutical development to the clinical trials as well as the preparation of dossiers for marketing approval. Biosimilars are the drugs of the future. Through their proven efficacy, cost efficiency and high standard of quality, biosimilar medicines are already making a major contribution towards enabling patient access to effective medical treatments. Through its biosimilars, FORMYCON will help not only patients around the world but also contributes to ease the financial strains on the world's healthcare systems.

FACTS

Founded	2007
Headquarters	Planegg/ Munich
Employees	Ca. 100
Management	Dr. Carsten Brockmeyer (CEO) Dr. Nicolas Combé (CFO) Dr. Stefan Glombitza (COO)
Supervisory Board	Dr. Olaf Stiller (Chairman) Hermann Vogt (Deputy Chairman) Peter Wendeln (Member Supervisory Board)

KEY FINANCIALS (in € million)

	2016	2017	2018*	2019e*
Revenue	19,5	29,0	40,5	40,0
Operating Income (EBIT)	-4,1	-1,5	7,7	-4,7
Net Income	-4,1	-1,6	7,0	-4,7
Liquide Resources	82,9	82,9	83,9	n.A.

*Estimated by First Berlin

HIGHLIGHTS 2018/2019

MAR 2019	Strategic Investor M&H Equity AG Subscribes Cash Capital Increase of EUR 17.3 Million
NOV 2018	Formycon Releases Updates on Development Programs and Milestones
NOV 2018	Reporting of Nine-Month Figures for 2018
SEP 2018	Formycon Reports Financial and Operating Results for the First Half Year of 2018
AUG 2018	Development and Production Expert Thomas Siklosi appointed to Advisory Board
MAY 2018	Formycon with successful 2017 Financial Year
MAY 2018	Biosimilar Candidate FYB201 shows Efficacy Comparable to the Reference Product in Phase III

FINANCIAL CALENDAR

Publication of Annual Report 2018	May 15, 2019
Spring Conference	May 13 - 15, 2019
Annual General Meeting	June 27, 2019
Publication of Half-Year Report 2019	September 30, 2019

MARKET DATA

ISIN	DE000A1EWVY8
Market Segment	Frankfurt Stock Exchange Segment „Scale“
Market Capitalization	Ca. € 300 million
Shares Outstanding	10.000.000
Shareholder Structure	15 % Institutional Investors 35 % Family Offices 15 % Founders and Management 35 % Free Float